#68



Technologies Changing Your Business

by Howie Fenton
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NAPL is a not-for-profit trade association providing companies with the strategies, insights, and guidance to make informed business decisions, minimize risk, anticipate change, and profitably grow their business.

Have you seen us lately?

If you get the chance – stop by the booth 862 and say hello!



Preview

This symbol



means newly added

slide, which is not in your handout.

Computer-based technology

Printing-based technology

Automation technology

Web-based technology

Digital Printing technology

For an updated handout give me an email address - that will not block an attachment



New Tech Must Answer Need

Technologies Changing Your Business

"I'm not gonna pay a lot for this muffler"

Same quality or better but not cost more

"Are you talking to me?"

I need to stand out... want more bang for my ad bucks

"I feel the need ... the need for speed"

Faster - both proofs and final products

To continue to participate in production

Design, digital camera, set type, scan, correct, proof

Greater convenience

Do more on line (transfer files & proof)

Print just what I need, when I need it

Increase my customer retention

Studies show customers stay for 3.1 years

Then costs 7-11 x more to acquire new



Technologies Changing Your Business

Computer-based Technology



Computer Trends



General

Desktop computer sales dropping as laptops increase

Online retail sales in the 02 totaled \$96 billion

Worldwide market for handheld devices will climb from 12.9 million in 2000 to more than 63.4 in 2004

2002 flat panel displays were 20% by 2006 70%

Personal computer use for design

80% designers use Macs - 20% PCs

60% use QuarkXpress (dropping to InDesign)

Companies switching to less \$ servers

- +9% increase small servers (>\$25K)
- +7% increase midrange (\$25-\$500K)
- -14% high end (+\$500K)

Linux usage increasing

Linux servers generated \$960 million in Q4 2003 Revenue up 63%, shipments up 52%

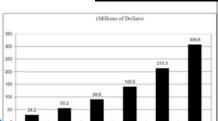
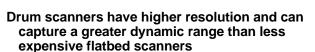


Image Acquisition



Drum (PMT) for 35mm slides & transparencies Flatbed (CCD) for 4 x 5 or larger reflectives

Digital camera use is soaring

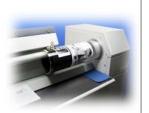
Worldwide sales digital hit 50 million units in 2003

Everyone needs to master digital camera usage

Users have to learn more about lighting, calibration and color

Service providers need to learn more about fixing color casts and automating the process with batch functions and profiles







Networking



PCs will not the only broadband drivers
New technologies (PDAs, IPods, cell phones)

Wi-Fi hot spots, WiMax, 3G, VolP

1 billion Multi-media mobile phones by 2010 games, photo messaging, streaming audio / video, ads

Disruption in long haul carriers from VoIP
Convergence of mobile mail & enterprise data services



Wi-Fi



Wi-Fi 1st meant Wireless Fidelity

today is used for Wireless networking

Allows you to log onto a network or the web Standards

802.11b - 11 Mbps (300 feet)

802.11g- 54 Mbps, shorter distance

IEEE P802.11n - 320 Mbps

IEEE 802.16 - miles not feet, into homes

Issues - Security

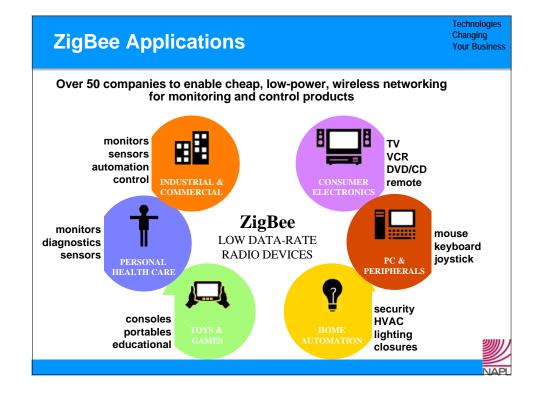
Best tool today WEP (Wired Equivalent Privacy)

Best usage

Alternative to wiring for some buildings and traditionally "un-networked" areas i.e. front offices, warehouses 2003 equipment sales = \$2.5 million, up 40%







RFID

RFID (radio frequency id)

Has been around since 60's

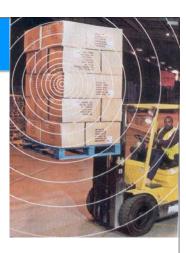
Getting smaller & cheaper (\$.05-.10

when buying 1 billion)

Can be used to

locate stuff (photos, catalog samples) monitoring production (plates) or pages through the plant shipments out the door

Initially for palettes
Ultimately component and product





Larger DVDs for Hi Def. TV



Current DVD drives use red lasers (630 to 650 nm) store 2.3-4.6 Gb, good for movie or computer data

But for Hi-Def TV need larger capacity

Easiest way to increase density is to switch to shorter-wavelength lasers (Blue or violet), to increase capacity 15 GB of data / side

New Blu-ray consortium created:

Sony, Matsushita Electric (makes Panasonic products), South Korea's Samsung Electronics and Dutch Philips Electronics.

Good news

Larger capacity DVD drives coming

Bad news

There could be another format war, which slows acceptance
Currently 4 DVD formats DVD-R, DVD-RW, DVD-RAM, DVD+RW formats
Not compatible with all older formats

Sony's can read DVD-R and DVD-RW but not DVD-RAM or DVD+RW Until demand increases it will cost 6-10 more money



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Printing-based technology



PDF

PDF files are smaller and easier to send for output or to receive for monitor (soft) proofing

Acrobat 6 & 7 decreased bad PDFs

PDF/X-1a & built in preflight decreased the # of bad files Server option - facilitates more consistent creation

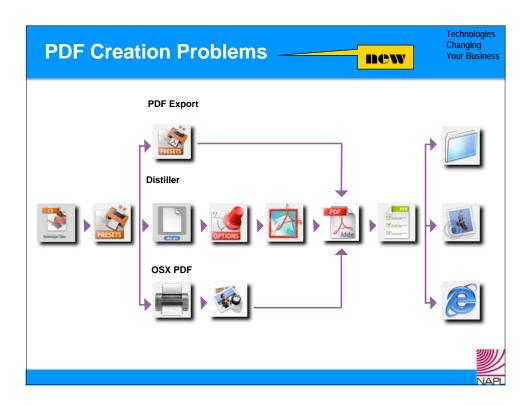


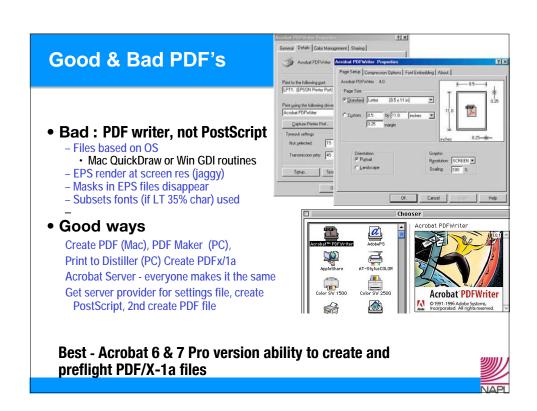
Tomorrow

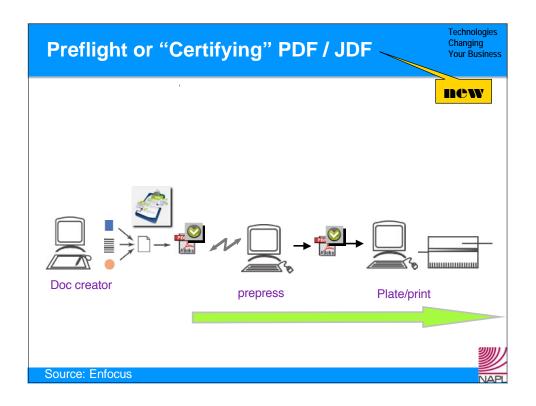
Will continue to evolve and become defacto file PDF/X3 will enable CMS workflows

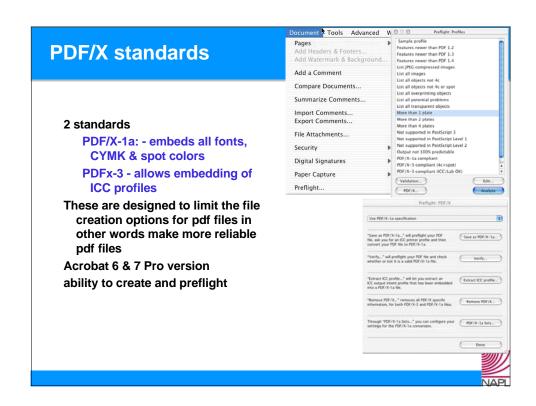
In printing increased use for file submission and increased use for proofing and will enable automation of high end workflows (JDF) Better tools to preflight and repair PDFs will emerge



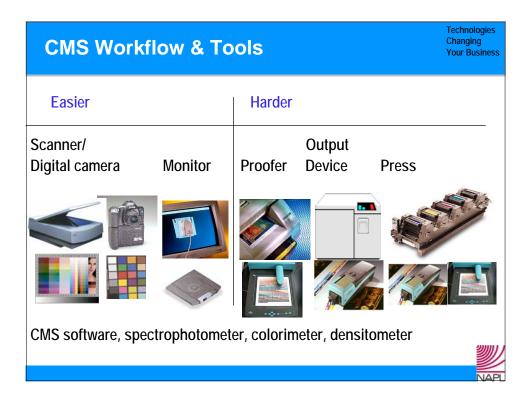












CMS Usage

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- According to Trendwatch 2/3 publishers, design and printers do not use CMS
- Why
 - Expensive equipment
 - spectrophotometer, densitometer, software
 - Many people in the process need to use
 - photographer, designer, prepress, press
 - Printers requires more work (process control)
- To complicated Need to know
 - Which software works together
 - Need to agree on color space
 - Have to change defaults in multiple programs
 - Should you use it in PDF files

Source: Trendwatch 2004, Color Management: Another Gray Area



Digital Proofing Small Printers

Proofing is growing for all printers

Digital more then traditional

Adoption rates are determined by type of printer and size products

In general small printers use more laser devices

Millions of Sq Ft.	0 0 0		Total	proofs	made	15	*
	_	2002	2003	2004	2005	2006	2007

Proofing Methods	Rating
Color Copiers	6.8
Thermal Wax Devices	6.3
Laser Printers	5.6
Ink Jet Printers	5.4
Dye-Sub Prints	3.7

Source: Printlmage's 2001 CTP Report, 2/01 issue of Quick Printing

Spec's for Digital Proofs

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Not well known there are written instructions about how to achieve SWOP - like results

For certain devices
Need to use process
control and check for
density, dot gain and
print contrast

Cya	/an 1.38			+ or - 0.05	
Magenta		1.52		+ or - 0.05	
Yellow		1.03		+ or - 0.05	
Key		1.54		+ or - 0.05	
Color	Recon	nmended Dot Gain	Recomm	ended Tolerance	
Cyan		23.70%		+/-2.0	
Magenta		21.10%		+/-2.0	
Yellow	15.80%		+/-2.0		
Key	22.40%		+/-2.0		

Color	Recommended Print Contrast	Recommended Tolerance
Cyan	31.20%	+ / - 4.0
Magenta	37.50%	+ / - 4.0
Yellow	33.00%	+/-4.0
Kev	36 40%	+/-40



www.swop.org/certification.html

Digital Proofing (Big Printers)

Declining

Expensive film based proofs, digital proofs (i.e. \$60+/ea.) & digital proofers (i.e. \$100+) are decreasing in usage

Increasing in use

soft proofing and large format inkjets some app - inkjet the best predictor - stochastic / web

Remote soft proofing mainstream for some companies

Some jobs only soft proofed (Hollywood reporter)
On Feb 16 2005 Time announced it would only use
SWOP certified monitor proofs

Tomorrow

Not only SWOP certified but GRACOL certified inkjet* Inkjets will increase in quality, consistency, & speed Better soft proofing systems & more soft proofing **





*PI 1/19/03, **KPG Whitepaper: www.kpgraphics.com/info/WhitePapers/mpv_white_paper.PDF

Remote Proofing Benefits & Features

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Advantages Remote Proofing

Cuts 1 -2 days off schedule

Reduces costs

Enhances collaboration: multiple people, multiple sites

Basic features

e-mail notification simultaneous viewing approval reporting activity tracking CMS profiles on-screen densitometer

Advanced features

Streaming technology (faster)

ASP or server based (where does the file sit)

Advanced collaboration

Multiple people & sites, mark-up ability

SWOP certification



Soft Proofing Options

Stand Alone Solutions

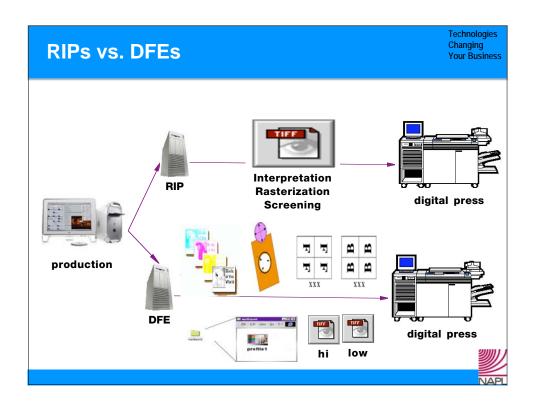
- · KPG Real TimeProof suite
 - Classic (server), ASP (RealTimeProof), Express (hivolume)
- Integrated Color Solutions, Remote Director software
 software-only solution, using specific monitors
- Dalim Dialogue -
 - Server-only solution, viewed with Web browser
- · Proof-it-Online is an ASP
 - works with FlashMark Viewer Web browser plug-in
- · Cyan Soft eProof
 - uses RapidImageView streaming technology
- GroupLogic's Imagexpo generates a static bitmap
- · Lucid Dream's OnTimeProof for any 1-bit TIFF RIP
- · CGS Publishing Technologies offers ORIS Soft Proof

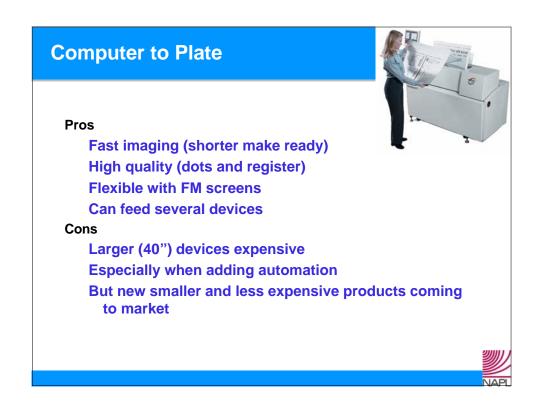


Workflow systems with soft proofing features

- ■Creo Synapse InSite
- ■Agfa Delano
- **■**EFI OneFlow
- Heidelberg Remote Access for Prinect Printready system
- Hamilroad Software has FirstPROOF for Harlequin RIPs







CTP

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Less \$\$, more affordable devices

Electrostatic are cheap - but not good for halftones

Xanté Platemaker 3, Mitsubishi Silver DigiPlate

Smaller devices (2-4) are selling like hotcakes

66% of new placements are going in smaller shops (>50 people) *

Polyester works for many shops

Great market for used drum imagesetters accept polyester plate material (Agfa SS 5 & 7000)

Important to get thicker materials (8 - 12 mil) and test on your presses

Polyester Dedicated devices

Alpha Quest PantherPlate/34P

ABDick/ITEK DPM 2000

Esko-Graphics DPX 4

Mitsubishi's SDP-Eco1630II

Printware PlateStream -SC for 2-up

Exxtra EZSetter 300 and 400-series



Source: State Street Consulting

2-4 up CTP devices

updated

A.B.Dick DPM34 SC/HSC

Agfa Acento (4 up thermal), Galileo VS 4 & Palladio (4 up violet)

Creo Trendsetter 400 (4 up thermal)

ECRM Mako 2 (2 up violet) & DesertCat 44 (4 up thermal)

Escher-Grad Cobalt-4 (4 up violet)

Esko-Graphics PlateDriver Compact (4 up violet)

Fujifilm Dart Luxel T6000 (4 up thermal)

Heidelberg Prosetter (2 & 4 up violet)

OLEC's CTP systems (ink-jet)

Panther FasTRAK/HS (4 up either)

RIPit Computer's SpeedSetters (4 up - violet)

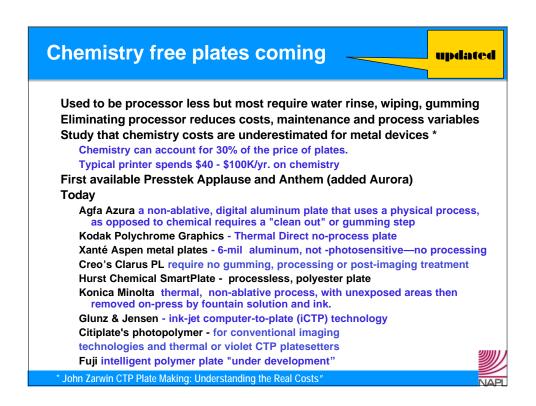
Presstek Vector TX52 (2 up thermal)

Presstek Dimension 200 (4 up thermal)

Screen PlateRite 4300 (4 up thermal)



On Press or Direct	Technologies Changing Your Business	
Pros	Cons	
Fast turnaround	Images plates for 1 press	
Shorter make ready	Only 4 colors	
Small footprint	Plate costs	
Higher profitability reports		
High quality (dots / register /	FM screens)	
Players		
Heidelberg QM DI Plus, Pro,	ProSpot, Speedmaster SM 74-DI	
KPG DirectPress 5034 DI		
Ryobi 3404X-DI		
Screen TruePress 344		
	•	pdated



Stochastic screening

AM frequency fixed

FM frequency changes





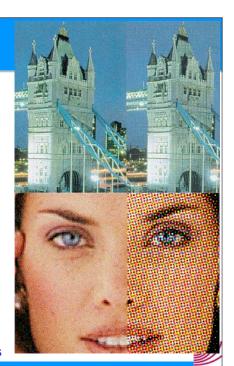
No line screens or screen angles

less moires smaller dots better detail less variation no moires smoother blends

Usage

forms, labels, envelopes Electronics: speaker grilles, computers, stereos

Clothing: patterns, knits, checks, Glamour: Smoother flesh tones Gradients: Better transition of tones



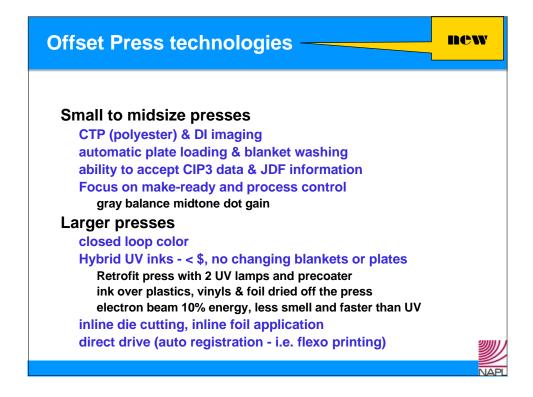
AM, FM, XM

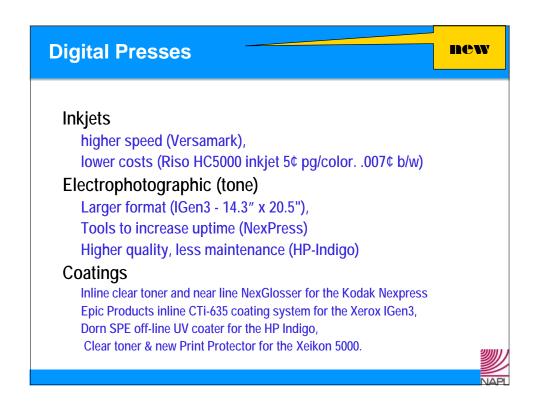


AM (traditional) most forgiving for production for higher quality need higher line screens FM (stochastic) - less forgiving, smaller dots appears like higher line screens

XM or Hybrids - combine high AM line screens & FM dots in highlights and shadows







Inline or Near line finishing

new

C. P. Bourg BB3002 near-line perfect binder Duplo

DC-645 Slitter/Cutter/Creaser

Duplo System 5000

Square-Back bookletmaking solution (tech demo)

Morgana Systems DigiFold (creasing),

Standard Horizon ColorWorks 8000 (Docucolor 8000)

Muller Martini Sigma concept

SigmaBinder, SigmaTower, and SigmaTrimmer

MBO Digi-Finisher (bookletmaking)



Technologies Changing Your Business

Automation technology



Automate: Today & Tomorrow

Traditional Problems

Printing evolved from different fields Result is time consuming procedures

Paper forms, reenter info, manually set ups

To remain competitive today create "Islands of automation"

Every area - estimating, order entry, prepress, press

New initiatives for modern manufacturing for printers

Computer integrated manufacturing (CIM) / Digital Smart Factory

To remain competitive tomorrow - cross islands

Automate administration: estimate, order entry, billing
Automate production: prepress, press post-press set ups
Offer on-line services to increase convenience for customers
estimates, order, tracking progress, preflight, proof



Build Islands of Automation

Use application automation

Acrobat, Photoshop, Illustrator batch functions

Off load tasks to servers & DFE's

Server: DAM, MIS, OPI, PDF creation

DFE: ICC profiles, In Rip trapping, imposition

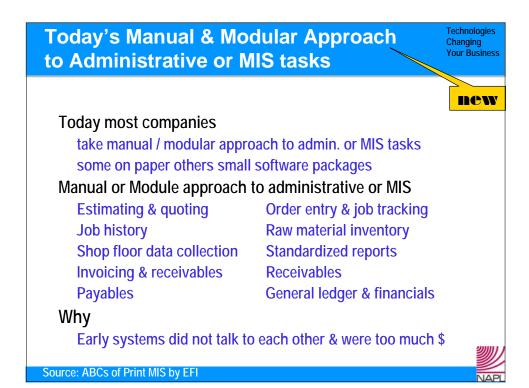
Unattended automation across devices

CTP systems that offer CIP3 and ink key presetting MIS software for job estimation, tracking, billing Template driven design driving digital presses

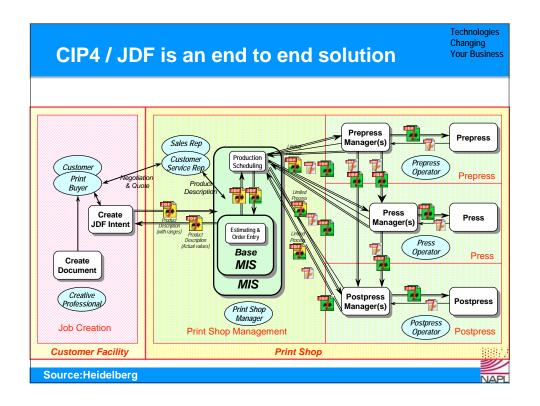
Goals

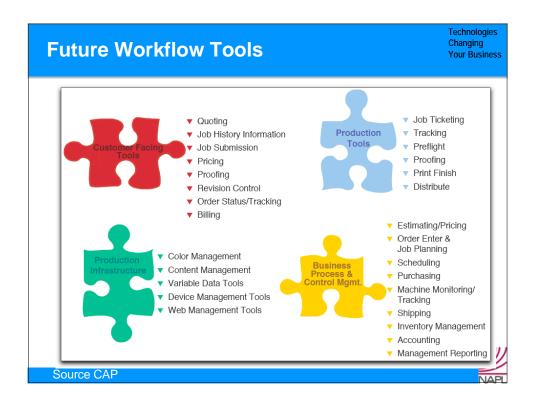
Increase production productivity, decrease production costs, increase convenience (value) for customers

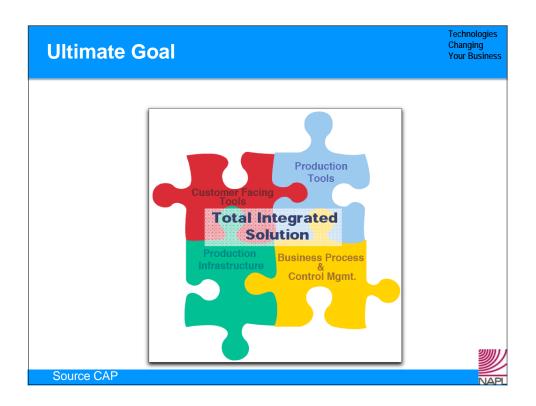




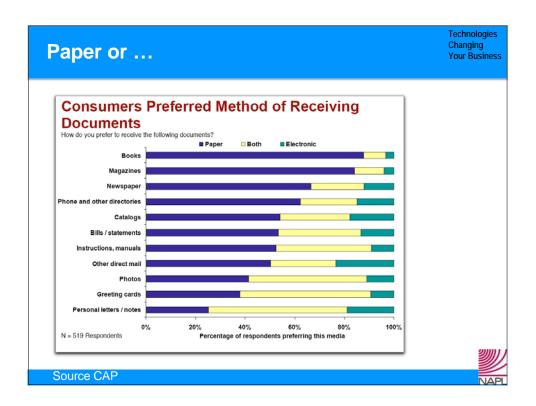
Moving toward automation new Move from ... estimate forms and job jackets to spreadsheet for estimating and electronic job jackets Ultimate on-line estimate or JDF to create estimates / job jackets ... no information about production times or forms for time Shop floor data collection keypads, barcodes, computer tracking ... top of the pile scheduling & production boards Software scheduling and dynamic scheduling ... manual order entry Online order entry, JDF triggered order entry ... manual inventory sheets Software maintained or RFID tracking ... 4 inch thick data reports Flexible financial reporting of employee, equipment, and sales analysis Source: ABCs of Print MIS by EFI

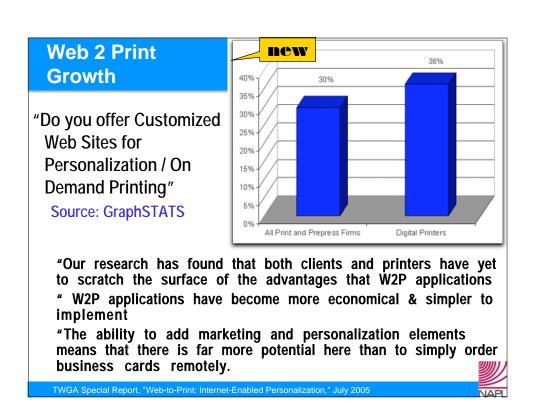


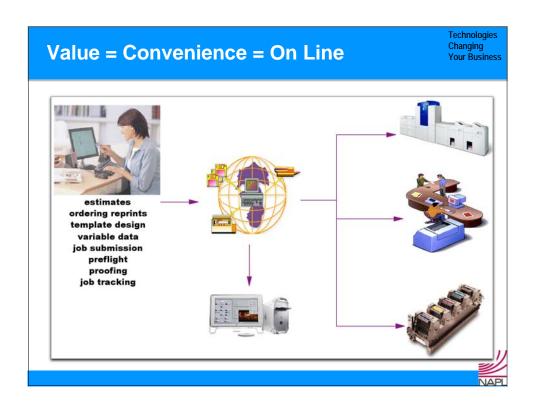


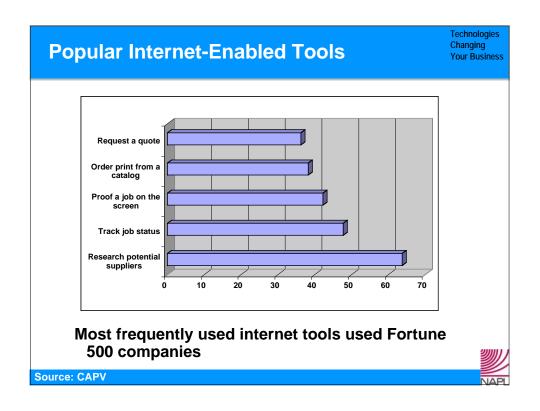












Web Based Print Services

Technologies Changing Your Business

Features - Basic

Web storefront- accept jobs

Capable of supporting output devices from many manufacturers Maintain printing companies web site look and feel of branding Support standards (XML, PDF, JDF, PPML)

Features - Advanced

End 2 End solution (buyer interface, printer interface, print manager) Facilitate reordering (letters, envelopes, forms, etc)

Prompt users for print specifications

Server applications that can read the data and take appropriate action to route the digital files to the appropriate production server queues

Enables jobs to be received, electronically proofed, approved, scheduled produced and shipped

Template based production - maintain the look and feel of branding for stationary and marketing pieces



PDF->HTML conversions

new

Varity of tools and suppliers

Vertis complete solution to transform print catalogs to web, build db and shopping cart

Others

PDF Online

PDFToHTML

Click to Convert

Amber PDF converter

PDF to HTML

Adobes online PDF converter

GlobalShareware

PDF Ripper

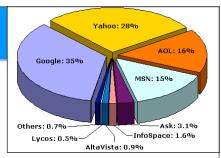


Source: Images Vertis, 340 converters pdfzone.com





Search Engine Marketing



Search engines drive 350 million searches daily

Search Engines #1 online method used by consumers to research a product for purchase 41% (Doubleclick)

81% percent of Internet users find the Web sites through search engines (Jupiter)

In 2004, marketers spent over \$3 billion on paid search engine advertising (sempo.org)

For advertisers search engine marketing is growing



Search Engine Marketing Methods

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SEM Paid Placement

Bid on keyword phrases to be placed at the top of the search results page (pay / click)

SEM Optimization

maximize search engine "finds" by improving the specific keyword phrases

Evaluate performance with measurements

Branding Metrics (measuring lift based on experiential branding and the listing itself)

Cost Per Order (CPO), Cost Per Action (CPA), Cost per trial

Revenue or Profit Per Dollar Spent

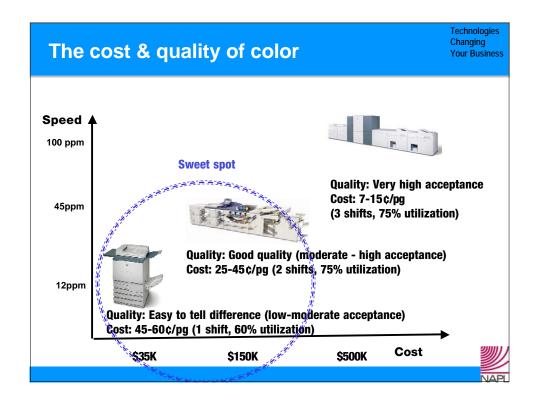
Return on Ad Spend (ROAS)

Lifetime Value Metrics, are you factoring yield?

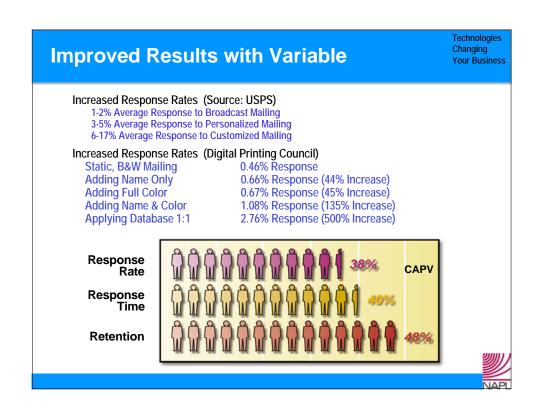
Blended Success ratios that measure value

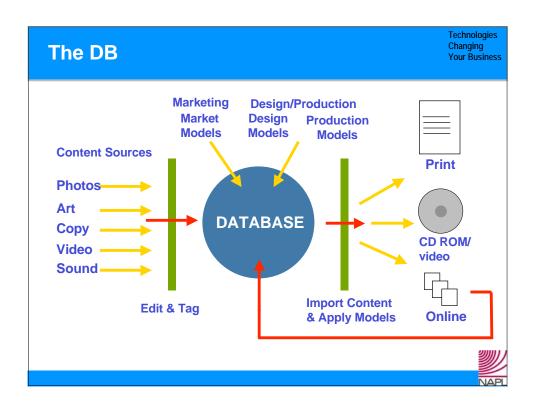


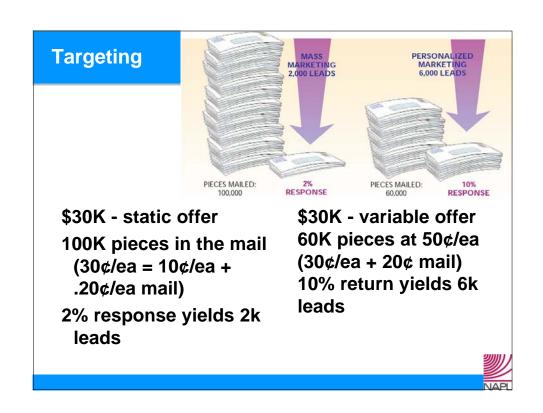












Keys: Targeting & Relevance



For publishers, retailers, catalogers & direct marketers

Targeting - reduces the promotion efforts & costs Relevance - increase increase sales

<u>Publishers</u>:maintain subscribers and increase ad value

Advertisers want increased sales & lower costs

How are world class companies achieving?

Targeted email, opt in email (overcome spam filters)

Customized, specialized product lines (Babies R Us) and catalogs (specialized catalogs)

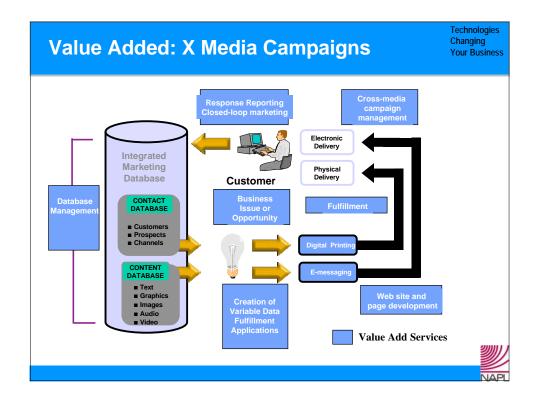
Targeted publications (W Jewelry, Successful Student)

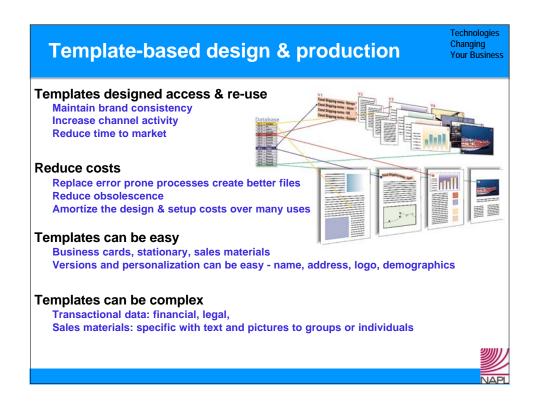
Flexible and customized content (books on tape, searchable library online, single chapters, buy printed or pdf files)

Personalized web page experiences

Variable data to increase sales, retain customers







Technologies Changing **Thanks Your Business** If you get the Sources of info chance - stop My newsletter by the NAPL Digital Technology Trends Emailed upon request booth #862 and How do you get it? say hello! Give me your card & write Newsletter on the back For an updated Other Sources: handout give www.napl.org/randeconcil.aspx me an email **R&E Council and Digital Smart Factory** address - that www.CIP4.org will not block www.ipa.org an attachment www.HowieFenton.com